SAP Insurance Collections and Disbursements Training

COURSE CONTENT

About Multisoft

Train yourself with the best and develop valuable in-demand skills with Multisoft Systems. A leading certification training provider, Multisoft collaborates with top technologies to bring world-class one-on-one and certification trainings. With the goal to empower professionals and business across the globe, we offer more than 1500 training courses, which are delivered by Multisoft's global subject matter experts. We offer tailored corporate training; project Based Training, comprehensive learning solution with lifetime e-learning access, after training support and globally recognized training certificates.

About Course

The SAP Insurance Collections and Disbursements (FS-CD) training offered by Multisoft Systems is designed to equip professionals with the necessary skills to manage and optimize financial transactions in the insurance sector. This course provides a thorough understanding of the SAP FS-CD module, essential for handling premium collections, policy disbursements, and integrating financial postings.

Module 1: Master Data

- ✓ Process business partners, contract accounts and insurance objects
- ✓ Use control parameters for master data
- ✓ Explain master data objects in FS-CD
- ✓ Use master data attributes
- ✓ Describe and create master data models in FS-CD

Module 2: Postings & Documents

- ✓ Use postings and documents
- ✓ Explain and configure integration and G/L account determination
- ✓ Use the payment plan
- ✓ Display and analyze the account balance

Module 3: Correspondence

- ✓ Explain correspondence
- ✓ Clearing and Payment Lots
- ✓ Explain Clearing & Payment Lots
- ✓ Create and post payment lots
- ✓ Process credits
- ✓ Differentiate between manual and automatic clearing of credit/receivables on a contract account
- ✓ Explain Clearing Control

Module 4: Payment Program

- ✓ Execute and explain the payment program
- ✓ Explain payment cards

Module 5: Returns

- ✓ Configure returns reasons, activities and charges

✓ Create returns lots

✓ Explain clearing of unsuccessful payments

✓ Explain the processing of returns with bank collection

✓ Display returns histories for business partners

✓ Display returns histories

Module 6: Dunning

✓ Explain dunning requirements

✓ Explain the dunning concept in FS-CD

✓ Configure dunning variants, levels, and activities

✓ Explain how the dunning procedure is determined in the Collections/Disbursements system

✓ Execute a dunning proposal run and a dunning activity run

Module 7: Installment plans

✓ Explain Installment Plans

✓ Create an installment plan for one or more items

✓ Calculate interest on an installment plan

Module 8: Broker Collections

✓ Explain master data for broker collections

✓ Create broker hierarchies and explain the broker's desktop

✓ Perform postings for broker collection

Module 9: Further Topics

✓ Explain data transfer

✓ Explain the technical basics